



Date: October 3, 2025

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051, India
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Dear Sir / Madam,

**Sub: Initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") of Tata Capital Limited ("Company" and such offering, "Offer")**

The IPO Committee of the Board of Directors of the Company at its meeting held on October 3, 2025, in consultation with the book running lead managers to the Offer, namely, Kotak Mahindra Capital Company Limited, Axis Capital Limited, BNP Paribas, Citigroup Global Markets India Private Limited, HDFC Bank Limited, HSBC Securities and Capital Markets (India) Private Limited, ICICI Securities Limited, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*), J.P. Morgan India Private Limited and SBI Capital Markets Limited (together, "**Book Running Lead Managers**"), has finalized allocation of 14,23,87,284 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 326 per Equity Share (including share premium of ₹ 316 per Equity Share) in the following manner:

Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	LIFE INSURANCE CORPORATION OF INDIA	2,14,72,386	15.08%	326	6,99,99,97,836
2	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	17,89,354	1.26%	326	58,33,29,404
3	ICICI PRUDENTIAL EQUITY & DEBT FUND	17,89,354	1.26%	326	58,33,29,404
4	ICICI PRUDENTIAL MULTI-ASSET FUND	17,89,354	1.26%	326	58,33,29,404
5	HDFC TRUSTEE COMPANY LTD. A/C HDFC LARGE CAP FUND	26,84,054	1.89%	326	87,50,01,604
6	HDFC VALUE FUND	13,42,004	0.94%	326	43,74,93,304
7	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	13,42,004	0.94%	326	43,74,93,304
8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE LARGE CAP FUND	15,33,732	1.08%	326	49,99,96,632

**TATA CAPITAL LIMITED**

Corporate Identity Number U65990MH1991PLC060670

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

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9	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	6,13,502	0.43%	326	20,00,01,652
10	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	19,93,824	1.40%	326	64,99,86,624
11	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE CONGLOMERATE FUND	6,13,502	0.43%	326	20,00,01,652
12	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	6,13,502	0.43%	326	20,00,01,652
13	DSP LARGE & MID CAP FUND	20,43,596	1.44%	326	66,62,12,296
14	DSP DYNAMIC ASSET ALLOCATION FUND	6,05,728	0.43%	326	19,74,67,328
15	DSP ELSS TAX SAVER FUND	21,67,382	1.52%	326	70,65,66,532
16	DSP BANKING & FINANCIAL SERVICES FUND	3,04,244	0.21%	326	9,91,83,544
17	DSP BUSINESS CYCLE FUND	2,47,112	0.17%	326	8,05,58,512
18	MORGAN STANLEY INVESTMENT FUNDS ASIA OPPORTUNITY FUND	44,81,412	3.15%	326	1,46,09,40,312
19	CUSTODY BANK OF JAPAN, LTD. AS TRUSTEE FOR DEVELOPING COUNTRIES HIGH-QUALITY GROWTH EQUITY FUND	5,85,534	0.41%	326	19,08,84,084
20	INTERNATIONAL OPPORTUNITY FUND I	1,99,870	0.14%	326	6,51,57,620
21	MORGAN STANLEY INSTITUTIONAL FUND, INC. ASIA OPPORTUNITY PORTFOLIO	1,70,016	0.12%	326	5,54,25,216
22	STATE OF MICHIGAN RETIREMENT SYSTEM - MORGAN STANLEY INVESTMENT MANAGEMENT INC	1,60,862	0.11%	326	5,24,41,012
23	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	15,90,588	1.12%	326	51,85,31,688
24	GOLDMAN SACHS FUNDS - GOLDMAN SACHS EMERGING MARKETS EQUITY PORTFOLIO	12,07,086	0.85%	326	39,35,10,036

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25	GOLDMAN SACHS TRUST- GOLDMAN SACHS EMERGING MARKETS EQUITY FUND	9,75,522	0.69%	326	31,80,20,172
26	GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS EQUITY EX. CHINA FUND	3,96,382	0.28%	326	12,92,20,532
27	INVESTERINGSFORENINGEN DANSKE INVEST NYE MARKEDER KL	3,91,828	0.28%	326	12,77,35,928
28	THE PUBLIC INSTITUTION FOR SOCIAL SECURITY - INVESTMENT MANAGER GOLDMAN SACHS ASSET MANAGEMENT INTERNATIONAL	2,62,246	0.18%	326	8,54,92,196
29	EMPOWER EMERGING MARKETS EQUITY FUND	2,03,366	0.14%	326	6,62,97,316
30	GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS EQUITY FUND	1,82,160	0.13%	326	5,93,84,160
31	BORDER TO COAST EMERGING MARKETS EQUITY ALPHA FUND	1,58,884	0.11%	326	5,17,96,184
32	AMANSA HOLDINGS PRIVATE LIMITED	53,68,062	3.77%	326	1,74,99,88,212
33	NOMURA INDIA INVESTMENT FUND MOTHER FUND	53,68,062	3.77%	326	1,74,99,88,212
34	MORGAN STANLEY INSTITUTIONAL FUND, INC. - INTERNATIONAL ADVANTAGE PORTFOLIO	36,09,712	2.54%	326	1,17,67,66,112
35	MORGAN STANLEY INSTITUTIONAL FUND, INC. INTERNATIONAL OPPORTUNITY PORTFOLIO	10,52,664	0.74%	326	34,31,68,464
36	VALIC COMPANY I INTERNATIONAL GROWTH FUND MANAGED BY MORGAN STANLEY INVESTMENT MANAGEMENT INC	4,76,054	0.33%	326	15,51,93,604
37	AXIS MUTUAL FUND TRUSTEE LTD A/C AXIS MUTUAL FUND A/C AXIS FLEXI CAP FUND	15,09,628	1.06%	326	49,21,38,728
38	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LARGE CAP FUND	7,54,768	0.53%	326	24,60,54,368
39	AXIS ELSS TAX SAVER FUND	8,15,166	0.57%	326	26,57,44,116

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40	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND	3,01,898	0.21%	326	9,84,18,748
41	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LARGE & MID CAP FUND	4,52,870	0.32%	326	14,76,35,620
42	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA LARGE CAP FUND	38,34,330	2.69%	326	1,24,99,91,580
43	GOVERNMENT PENSION FUND GLOBAL	38,34,330	2.69%	326	1,24,99,91,580
44	WCM FOCUSED EMERGING MARKETS FUND	14,76,830	1.04%	326	48,14,46,580
45	JNL MULTI-MANAGER EMERGING MARKETS EQUITY FUND	5,80,198	0.41%	326	18,91,44,548
46	SEI INSTITUTIONAL INVESTMENTS TRUST - EMERGING MARKETS EQUITY FUND MANAGED BY WCM INVESTMENT MANAGEMENT	1,53,410	0.11%	326	5,00,11,660
47	WCM FOCUSED EMERGING MARKETS FUND LP	1,53,410	0.11%	326	5,00,11,660
48	SEI TRUST COMPANY, AS TRUSTEE ON BEHALF OF WCM FOCUSED EMERGING MARKETS CIT	10,80,586	0.76%	326	35,22,71,036
49	MERCER UCITS COMMON CONTRACTUAL FUND - NFU MUTUAL GLOBAL ALPHA FUND	2,36,486	0.17%	326	7,70,94,436
50	WCM FOCUSED EMERGING MARKETS EX CHINA FUND	1,53,410	0.11%	326	5,00,11,660
51	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	28,46,894	2.00%	326	92,80,87,444
52	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	9,87,436	0.69%	326	32,19,04,136
53	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS BALANCED ADVANTAGE FUND	6,13,502	0.43%	326	20,00,01,652
54	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	9,21,288	0.65%	326	30,03,39,888
55	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS FLEXI CAP FUND	7,67,418	0.54%	326	25,01,78,268

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56	EDELWEISS MULTI CAP FUND	7,67,372	0.54%	326	25,01,63,272
57	KOTAK ELSS TAX SAVER FUND	6,13,502	0.43%	326	20,00,01,652
58	KOTAK AGGRESSIVE HYBRID FUND	6,13,502	0.43%	326	20,00,01,652
59	KOTAK BALANCED ADVANTAGE FUND	6,13,502	0.43%	326	20,00,01,652
60	KOTAK CONTRA FUND	6,13,456	0.43%	326	19,99,86,656
61	KOTAK EQUITY SAVINGS FUND	6,13,502	0.43%	326	20,00,01,652
62	MOTILAL OSWAL LARGE CAP FUND	30,69,580	2.16%	326	1,00,06,83,080
63	NPS TRUST- A/C HDFC PENSION FUND MANAGEMENT LIMITED SCHEME E - TIER I	29,88,817	2.10%	326	97,43,54,342
64	NPS TRUST- A/C HDFC PENSION FUND MANAGEMENT LIMITED SCHEME E - TIER II	78,647	0.06%	326	2,56,38,922
65	NPS TRUST- A/C SBI PENSION FUND SCHEME E - TIER I	30,67,464	2.15%	326	99,99,93,264
66	MARSHALL WACE INVESTMENT STRATEGIES - EUREKA FUND	23,06,026	1.62%	326	75,17,64,476
67	MARSHALL WACE INVESTMENT STRATEGIES - TOPS WORLD EQUITIES FUND	5,74,770	0.40%	326	18,73,75,020
68	UTI-LARGE CAP FUND	7,18,934	0.50%	326	23,43,72,484
69	UTI-MASTER EQUITY PLAN UNIT SCHEME	2,15,694	0.15%	326	7,03,16,244
70	UTI ELSS TAX SAVER FUND	3,59,444	0.25%	326	11,71,78,744
71	UTI-BANKING AND FINANCIAL SERVICES FUND	1,43,796	0.10%	326	4,68,77,496
72	UTI CHILDREN'S EQUITY FUND	1,43,796	0.10%	326	4,68,77,496
73	UTI CHILDREN'S HYBRID FUND	2,15,694	0.15%	326	7,03,16,244
74	UTI RETIREMENT FUND	2,87,546	0.20%	326	9,37,39,996
75	UTI-UNIT LINKED INSURANCE PLAN	2,15,694	0.15%	326	7,03,16,244
76	WHITEOAK CAPITAL FLEXI CAP FUND	11,07,772	0.78%	326	36,11,33,672
77	WHITEOAK CAPITAL LARGE CAP FUND	3,06,728	0.22%	326	9,99,93,328
78	WHITEOAK CAPITAL LARGE AND MID CAP FUND	5,52,138	0.39%	326	17,99,96,988

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79	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	2,18,960	0.15%	326	7,13,80,960
80	WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND	1,15,000	0.08%	326	3,74,90,000
81	AMUNDI FUNDS NEW SILK ROAD	10,69,178	0.75%	326	34,85,52,028
82	EMPLOYEES PROVIDENT FUND BOARD MANAGED BY AMUNDI MALAYSIA SDN BHD	12,31,420	0.86%	326	40,14,42,920
83	BORDER TO COAST EMERGING MARKETS EQUITY FUND, A SUB FUND OF BORDER TO COAST AUTHORISED CONTRACTUAL SCHEME	23,00,598	1.62%	326	74,99,94,948
84	BANDHAN LARGE & MID CAP FUND	15,33,732	1.08%	326	49,99,96,632
85	SBI LIFE INSURANCE CO. LTD	14,11,004	0.99%	326	45,99,87,304
86	MAHINDRA MANULIFE FLEXI CAP FUND	3,27,060	0.23%	326	10,66,21,560
87	MAHINDRA MANULIFE AGGRESSIVE HYBRID FUND	3,06,498	0.22%	326	9,99,18,348
88	MAHINDRA MANULIFE ELSS TAX SAVER FUND	2,45,180	0.17%	326	7,99,28,680
89	MAHINDRA MANULIFE LARGE CAP FUND	2,14,544	0.15%	326	6,99,41,344
90	MAHINDRA MANULIFE BANKING AND FINANCIAL SERVICES FUND	1,37,908	0.10%	326	4,49,58,008
91	BARODA BNP PARIBAS BUSINESS CONGLOMERATES FUND	4,60,000	0.32%	326	14,99,60,000
92	BARODA BNP PARIBAS LARGE CAP FUND	7,66,958	0.54%	326	25,00,28,308
93	INVESCO INDIA CONTRA FUND	7,66,820	0.54%	326	24,99,83,320
94	INVESCO INDIA FINANCIAL SERVICES FUND	4,60,138	0.32%	326	15,00,04,988
95	MIRAE ASSET AGGRESSIVE HYBRID FUND	12,26,958	0.86%	326	39,99,88,308
96	HDFC LIFE INSURANCE COMPANY LIMITED	12,26,958	0.86%	326	39,99,88,308
97	ICICI LOMBARD GENERAL INSURANCE COMPANY LTD	12,26,958	0.86%	326	39,99,88,308
98	SBI GENERAL INSURANCE COMPANY LIMITED	12,26,958	0.86%	326	39,99,88,308
99	HCL CAPITAL PRIVATE LIMITED	9,47,186	0.67%	326	30,87,82,636
100	SOCIETE GENERALE - ODI	14,13,764	0.99%	326	46,08,87,064
101	BHARTI AXA LIFE INSURANCE COMPANY LTD	7,68,982	0.54%	326	25,06,88,132

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102	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	7,68,982	0.54%	326	25,06,88,132
103	CANARA HSBC LIFE INSURANCE CO LTD	7,68,982	0.54%	326	25,06,88,132
104	NAVI GENERAL INSURANCE LIMITED	1,53,410	0.11%	326	5,00,11,660
105	NAVI FINSERV LIMITED	6,15,572	0.43%	326	20,06,76,472
106	THE ORIENTAL INSURANCE COMPANY LIMITED	7,66,866	0.54%	326	24,99,98,316
107	RELIANCE GENERAL INSURANCE COMPANY LIMITED	7,68,982	0.54%	326	25,06,88,132
108	NPS TRUST A/C UTI PENSION FUND LIMITED-SCHEME ATAL PENSION YOJANA (APY)	3,06,820	0.22%	326	10,00,23,320
109	NPS TRUST A/C UTI PENSION FUND LIMITED-SCHEME STATE GOVT	4,62,162	0.32%	326	15,06,64,812
110	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA LARGE CAP FUND	3,22,460	0.23%	326	10,51,21,960
111	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA FLEXI CAP FUND	2,93,112	0.21%	326	9,55,54,512
112	UNION FLEXI CAP FUND	6,15,572	0.43%	326	20,06,76,472
113	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	3,07,786	0.22%	326	10,03,38,236
114	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	3,07,786	0.22%	326	10,03,38,236
115	KOTAK FUNDS - INDIA MIDCAP FUND	6,13,456	0.43%	326	19,99,86,656
116	NS PARTNERS GLOBAL EMERGING MARKETS EQUITY FUND	2,07,414	0.15%	326	6,76,16,964
117	NS PARTNERS TRUST	4,08,158	0.29%	326	13,30,59,508
118	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	4,60,092	0.32%	326	14,99,89,992
119	LIONTRUST INVESTMENT FUNDS I - LIONTRUST INDIA FUND	3,06,774	0.22%	326	10,00,08,324
120	GHISALLO MASTER FUND LP	3,06,774	0.22%	326	10,00,08,324
121	QUEST SMART ALPHA - SECTOR ROTATION	3,06,774	0.22%	326	10,00,08,324

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122	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	2,76,046	0.19%	326	8,99,90,996
123	ALCHEMIE VENTURES FUND - SCHEME I .	1,53,427	0.11%	326	5,00,17,202
124	ALPHAMINE ABSOLUTE RETURN FUND	1,53,410	0.11%	326	5,00,11,660
125	GOLDMAN SACHS BANK EUROPE SE - ODI	1,53,410	0.11%	326	5,00,11,660
126	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,53,410	0.11%	326	5,00,11,660
127	VIKASA INDIA EIF I FUND	1,53,410	0.11%	326	5,00,11,660
128	GLOBE FINCAP LIMITED	1,53,410	0.11%	326	5,00,11,660
129	LEADING LIGHT FUND VCC- THE VINTAGE	1,53,410	0.11%	326	5,00,11,660
130	LRSD SECURITIES PVT LTD	1,53,410	0.11%	326	5,00,11,660
131	MONEYWISE FINANCIAL SERVICES PVT. LTD.	1,53,410	0.11%	326	5,00,11,660
132	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	1,53,410	0.11%	326	5,00,11,660
133	SHINE STAR BUILD CAP PVT LTD	1,53,427	0.11%	326	5,00,17,202
134	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,53,410	0.11%	326	5,00,11,660
135	VIRIDIAN ASIA OPPORTUNITIES MASTER FUND	1,53,410	0.11%	326	5,00,11,660
	<b>TOTAL</b>	<b>14,23,87,284</b>			<b>46,41,82,54,584</b>

Out of the total allocation of 14,23,87,284 Equity Shares to the Anchor Investors, 5,06,25,668 Equity Shares (i.e., 35.55% of the total allocation to Anchor Investors) were allocated to 18 domestic mutual funds, which have applied through a total of 59 schemes. Set forth below is a scheme wise detail of allocation to such mutual funds:

Sr No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	17,89,354	1.26%	326	58,33,29,404
2	ICICI PRUDENTIAL EQUITY & DEBT FUND	17,89,354	1.26%	326	58,33,29,404

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16	DSP BUSINESS CYCLE FUND	2,47,112	0.17%	326	8,05,58,512
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11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web [www.tatacapital.com](http://www.tatacapital.com)

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	MUTUAL FUND A/C AXIS BUSINESS CYCLES FUND				
21	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS LARGE & MID CAP FUND	4,52,870	0.32%	326	14,76,35,620
22	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA LARGE CAP FUND	38,34,330	2.69%	326	1,24,99,91,580
23	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS BALANCED ADVANTAGE FUND	6,13,502	0.43%	326	20,00,01,652
24	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	9,21,288	0.65%	326	30,03,39,888
25	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS FLEXI CAP FUND	7,67,418	0.54%	326	25,01,78,268
26	EDELWEISS MULTI CAP FUND	7,67,372	0.54%	326	25,01,63,272
27	KOTAK ELSS TAX SAVER FUND	6,13,502	0.43%	326	20,00,01,652
28	KOTAK AGGRESSIVE HYBRID FUND	6,13,502	0.43%	326	20,00,01,652
29	KOTAK BALANCED ADVANTAGE FUND	6,13,502	0.43%	326	20,00,01,652
30	KOTAK CONTRA FUND	6,13,456	0.43%	326	19,99,86,656
31	KOTAK EQUITY SAVINGS FUND	6,13,502	0.43%	326	20,00,01,652
32	MOTILAL OSWAL LARGE CAP FUND	30,69,580	2.16%	326	1,00,06,83,080
33	UTI-LARGE CAP FUND	7,18,934	0.50%	326	23,43,72,484
34	UTI-MASTER EQUITY PLAN UNIT SCHEME	2,15,694	0.15%	326	7,03,16,244
35	UTI ELSS TAX SAVER FUND	3,59,444	0.25%	326	11,71,78,744
36	UTI-BANKING AND FINANCIAL SERVICES FUND	1,43,796	0.10%	326	4,68,77,496
37	UTI CHILDREN'S EQUITY FUND	1,43,796	0.10%	326	4,68,77,496
38	UTI CHILDREN'S HYBRID FUND	2,15,694	0.15%	326	7,03,16,244
39	UTI RETIREMENT FUND	2,87,546	0.20%	326	9,37,39,996
40	UTI-UNIT LINKED INSURANCE PLAN	2,15,694	0.15%	326	7,03,16,244
41	WHITEOAK CAPITAL FLEXI CAP FUND	11,07,772	0.78%	326	36,11,33,672
42	WHITEOAK CAPITAL LARGE CAP FUND	3,06,728	0.22%	326	9,99,93,328

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43	WHITEOAK CAPITAL LARGE AND MID CAP FUND	5,52,138	0.39%	326	17,99,96,988
44	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	2,18,960	0.15%	326	7,13,80,960
45	WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND	1,15,000	0.08%	326	3,74,90,000
46	BANDHAN LARGE & MID CAP FUND	15,33,732	1.08%	326	49,99,96,632
47	MAHINDRA MANULIFE FLEXI CAP FUND	3,27,060	0.23%	326	10,66,21,560
48	MAHINDRA MANULIFE AGGRESSIVE HYBRID FUND	3,06,498	0.22%	326	9,99,18,348
49	MAHINDRA MANULIFE ELSS TAX SAVER FUND	2,45,180	0.17%	326	7,99,28,680
50	MAHINDRA MANULIFE LARGE CAP FUND	2,14,544	0.15%	326	6,99,41,344
51	MAHINDRA MANULIFE BANKING AND FINANCIAL SERVICES FUND	1,37,908	0.10%	326	4,49,58,008
52	BARODA BNP PARIBAS BUSINESS CONGLOMERATES FUND	4,60,000	0.32%	326	14,99,60,000
53	BARODA BNP PARIBAS LARGE CAP FUND	7,66,958	0.54%	326	25,00,28,308
54	INVESCO INDIA CONTRA FUND	7,66,820	0.54%	326	24,99,83,320
55	INVESCO INDIA FINANCIAL SERVICES FUND	4,60,138	0.32%	326	15,00,04,988
56	MIRAE ASSET AGGRESSIVE HYBRID FUND	12,26,958	0.86%	326	39,99,88,308
57	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA LARGE CAP FUND	3,22,460	0.23%	326	10,51,21,960
58	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA FLEXI CAP FUND	2,93,112	0.21%	326	9,55,54,512
59	UNION FLEXI CAP FUND	6,15,572	0.43%	326	20,06,76,472
	<b>TOTAL</b>	<b>5,06,25,668</b>			<b>16,50,39,67,768</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 26, 2025 filed with Registrar of Companies, Maharashtra at Mumbai.

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We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For Tata Capital Limited**

**Authorised Signatory**

Name: Sarita Kamath

Designation: Chief Legal and Compliance Officer & Company Secretary

cc: **Securities and Exchange Board of India**

Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

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